

**FORM G
INVITATION FOR EXPRESSION OF INTEREST**

Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Ezeego One Travel & Tours Limited
2.	Date of incorporation of corporate debtor	January 06, 2006
3.	Authority under which corporate debtor is incorporated/ registered	Registrar of Companies (Mumbai), under the Companies Act, 1956
4.	Corporate identity number of corporate debtor	U63040MH2006PLC158683
5.	Address of the registered office and principal office (if any) of corporate debtor	Regd. off. address: 1st Floor, Cecil Court, Lansdowne Road, Colaba, Mumbai MH 400039 IN Principal off. address: Vaman Centre, Marol Makwana Road, Andheri East, Mumbai - 400059
6.	Insolvency commencement date of the corporate debtor	March 19, 2021 Date of receipt of Order (Hon'ble NCLT Order dated March 09, 2021)
7.	Date of invitation of expression of interest	June 16, 2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("Code")	The eligibility criteria is mentioned in detailed Invitation for Expression of Interest to submit Resolution Plan(s) ("Invitation")
9.	Norms of ineligibility applicable under section 29A are available at:	The norms of ineligibility under Section 29A of the Code are mentioned in the Invitation.
10.	Last date for receipt of expression of interest	July 08, 2021
11.	Date of issue of provisional list of prospective resolution applicants	July 17, 2021
12.	Last date for submission of objections to provisional list	July 22, 2021
13.	Date of issue of final list of prospective resolution applicants	July 31, 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	July 22, 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the documents through Electronic Mail or Virtual Data Room in accordance with the provisions of the Code and Regulations made thereunder.
16.	Last date for submission of resolution plans	August 21, 2021
17.	Manner of submitting resolution plans to resolution professional	Manner shall be specified in the request for resolution plans.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	August 31, 2021
19.	Name and registration number of the resolution professional	Name: Mr. Gaurav Ashok Adukia Reg. No.: IBBI/IPA-002/IP-N00457/2017-2018/11293
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Mr. Gaurav Ashok Adukia Reg. Address: Anand Bhavan, Jamnadas Adukia Road, Kandivali West, Mumbai City, Maharashtra, 400067 Reg. Email Id: gauravadukia@hotmail.com
21.	Address and e-mail to be used for correspondence with the resolution professional	Address: Sumedha Management Solutions Private Limited, 809-810, 8 th Floor, B-Wing, Trade World, Kamala Mills Compound, Lower Parel (West), Mumbai - 400013, Maharashtra. Email id: ezeego@sumedhamanagement.com
22.	Further Details are available at or with	Same as sr. no. 21 above.
23.	Date of publication of Form G	June 16, 2021

Notes:

1. The Resolution Professional ("RP") / Committee of Creditors ("COC") shall have discretion to change the criteria for the EOI at any point of time.
2. The RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
3. Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc. can be requested through email on ezeego@sumedhamanagement.com.

Date: July 02, 2021
Place: Mumbai

Gaurav
Gaurav Ashok Adukia
Resolution Professional for Ezeego One Travel & Tours Limited
IP Registration No.: IBBI/IPA-002/IP-N00457/2017-2018/11293

